

YESHIVA

OF GREATER WASHINGTON

founded by
Rabbi Gedaliah Anemer, zt"l

PRESS RELEASE

THE YGW LEGACY SOCIETY

YGW
LEGACY SOCIETY

The YGW Legacy Society is composed of alumni, faculty, parents, staff and community members who have provided for the Yeshiva of Greater Washington through a be-

quest or planned gift. These gifts may benefit a wide variety of programs within the Yeshiva community, such as the scholarship fund, one of the discretionary accounts for the high schools, or even funding for a specific memorial project.

By making these very important and meaningful gifts, members of the Legacy Society have created their own legacy while helping to ensure the continued success and viability of YGW. This is the perfect way to help YGW continue providing quality education in both Torah and secular subjects to the next generation of students.

Benefits of membership in the YGW Legacy Society:

- Special recognition
- Invitation to YGW Legacy Society Recognition events
- Invitations to other special events and gatherings
- Membership certificate
- The satisfaction of knowing that your gift helps secure the future of YGW

If you have included YGW in your will or estate plan and are not a member of the YGW Legacy Society, please let us know by calling Donna Goldman at 301-962-5111, ext. 1552; fill in the attached Member Profile form and/or the Planned Gift Intent form and mail it to us at:

Yeshiva of Greater Washington
Attn: Donna Goldman, Development Coordinator
2010 Linden Lane
Silver Spring, MD 20910

WHY DID YOU DECIDE TO INCLUDE THE YESHIVA IN YOUR ESTATE PLANNING?

From our experience as professional financial planners, Donna and I firmly believe that the single most effective way to leave behind a legacy is through donating charitably to a worthy organization. For us, that worthy organization is the Yeshiva of Greater Washington. YGW has provided a stellar education for our four children and has paved a path for them which we deem successful: A path that leads to maturation and success in both the Torah and the secular world. We believe the best way to demonstrate our appreciation to the Yeshiva is to not only invest our time and efforts into Yeshiva functions, but to invest our money into the institution itself. By doing so, we feel as though we are contributing to the Yeshiva's mission of instilling Torah education into the children of our community and in truth, turning this mission into a reality.

Life Insurance is the single most effective way to leave behind a meaningful gift. We encourage others to follow in our footsteps and consider giving a portion of your life insurance to a worthy organization such as the Yeshiva. There are a number of options to consider when establishing a charitable gift through one's life insurance policy or annuities. To learn more about charitable giving, please visit my website at www.PBSlife.com. We encourage you to join us in leaving behind the most meaningful legacy possible – the continuation of our children's Jewish education.

–Geoffrey Rosenbloom, YGW Class of 1976
Legacy Society Member

CREATE A
JEWISH
LEGACY



Please fill out this form so we may welcome you into the YGW Legacy Society:

Member Profile Form

Name: _____

Address: _____

City, State, Zip, Country: _____

Preferred contact method: _____

Home phone: _____ Cell phone: _____

Date of Birth: _____ Email: _____

Please choose one:

YGW may include my (and, if applicable, my spouse's) name in the YGW Legacy Society listings. (Neither amount nor designation, if provided, will be included on the listing.)

I am honored to be included in the YGW Legacy Society; however, I prefer to remain anonymous. Please do not include my/our name in the YGW Legacy Society listings.

Please tell us, in confidence, more about your estate provision for the Yeshiva of Greater Washington. The following information is optional.

I have named YGW as a beneficiary of my:

Will/Trust

IRA or Retirement Plan

Life Insurance Policy

Charitable Remainder Trust

Other (please specify): _____

This provision is stated as a: _____ Specific dollar amount (\$): _____ or a

Percentage of estate/account (%): _____ If based on a percentage, please estimate the current value of the gift to YGW (\$): _____

My gift is: Unrestricted (General Operations) or Designated for _____

YGW Planned Gift Form

____ Please send me information about planned gift opportunities at the following address: _____

____ Please call me about planned gift opportunities. I can be reached at this number: _____ and the best time to call me is _____

Name: _____

Address: _____

Phone numbers: _____

Email: _____ Date of birth: _____

I would like my gift used for the following purposes:

Would you prefer to be listed anonymously in any donor listing? Yes___ No___

I have already included YGW in my estate plan as follows:

1. Outright bequest \$ _____
2. Residuary portion of my will \$ _____ or _____ %
3. Trust under my will \$ _____ or _____ %
4. I **have/have not** included a copy of my Will.
5. YGW is named as a beneficiary under
 - a. Life insurance policy # _____, \$ _____
Company contact info _____
 - b. IRA or other retirement plan # _____, \$ _____
Company contact info _____
 - c. Other: _____
6. Name, address, and telephone number of attorney handling my estate plans: _____

Completion of this form ensures proper recognition as a member of the YGW Legacy Society. Thank you for your generosity and for your assistance in helping us plan for the future.

Signature: _____ Date: _____