

YGW Planned Gift Form

____ Please send me information about planned gift opportunities at the following address: _____

____ Please call me about planned gift opportunities. I can be reached at this number: _____ and the best time to call me is _____

Name: _____

Address: _____

Phone numbers: _____

Email: _____ Date of birth: _____

I would like my gift used for the following purposes:

Would you prefer to be listed anonymously in any donor listing? Yes___ No___

I have already included YGW in my estate plan as follows:

1. Outright bequest \$ _____
2. Residuary portion of my will \$ _____ or _____ %
3. Trust under my will \$ _____ or _____ %
4. I **have/have not** included a copy of my Will.
5. YGW is named as a beneficiary under
 - a. Life insurance policy # _____, \$ _____
Company contact info _____
 - b. IRA or other retirement plan # _____, \$ _____
Company contact info _____
 - c. Other: _____
6. Name, address, and telephone number of attorney handling my estate plans: _____

Completion of this form ensures proper recognition as a member of the YGW Legacy Society. Thank you for your generosity and for your assistance in helping us plan for the future.

Signature: _____ Date: _____